



# Welcome to Montoya Orthodontics

1730-A Rufe Snow Dr. Keller, TX 76248 817-4BRACES [www.montoyaortho.com](http://www.montoyaortho.com)

## PATIENT INFORMATION

Date \_\_\_\_\_

Patient's First Name \_\_\_\_\_ Patient's Last Name \_\_\_\_\_ Nickname \_\_\_\_\_

Patient's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Patient's email \_\_\_\_\_ Patient's Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Gender M \_\_\_\_\_ F \_\_\_\_\_ Hobbies/Interests \_\_\_\_\_

School/Employer \_\_\_\_\_ Grade/Position \_\_\_\_\_ Work Phone \_\_\_\_\_

Reason for Consultation? \_\_\_\_\_ Has the patient been examined by an orthodontist before? \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_ Family members treated in our office? \_\_\_\_\_

Dentist \_\_\_\_\_ Date of last cleaning? \_\_\_\_\_

## GUARDIAN INFORMATION

Guardian's First Name \_\_\_\_\_ Guardian's Last Name \_\_\_\_\_

Guardian's Relationship to Patient \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_ Position \_\_\_\_\_ Work Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Email \_\_\_\_\_

Insurance Company \_\_\_\_\_ Subscriber/Member ID \_\_\_\_\_

Guardian's First Name \_\_\_\_\_ Guardian's Last Name \_\_\_\_\_

Guardian's Relationship to Patient \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_ Position \_\_\_\_\_ Work Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Email \_\_\_\_\_

Insurance Company \_\_\_\_\_ Subscriber/Member ID \_\_\_\_\_

## SLEEP ISSUES/HABITS

Does the patient tend to be a mouth breather? \_\_\_Y \_\_\_N Does the patient snore at night? \_\_\_Y \_\_\_N

Has the patient seen an Ear, Nose & Throat Specialist? \_\_\_Y \_\_\_N Is the patient using a sleep apnea device? \_\_\_Y \_\_\_N

Please check if the patient has, or has ever had, any of the following habits?

\_\_\_ Check, tongue, or lip chewing \_\_\_ Clenching teeth \_\_\_ Grinding teeth \_\_\_ Thumb sucking

\_\_\_ Fingernail biting \_\_\_ Tongue thrusting \_\_\_ Tongue sucking

## MEDICAL/DENTAL HISTORY

Please check if the patient has a history of any of the following medical conditions:

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> ADHD/ADD       | <input type="checkbox"/> Chest Pain          | <input type="checkbox"/> Heart Condition         | <input type="checkbox"/> Osteoporosis         |
| <input type="checkbox"/> AIDS/HIV       | <input type="checkbox"/> Chronic Neck Pain   | <input type="checkbox"/> Hepatitis               | <input type="checkbox"/> Pneumonia            |
| <input type="checkbox"/> Acid Reflux    | <input type="checkbox"/> Cold Sores/Herpes   | <input type="checkbox"/> Immune Problem          | <input type="checkbox"/> Periodontal Problems |
| <input type="checkbox"/> Anemia         | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Jaw Clicking            | <input type="checkbox"/> Prolonged Bleeding   |
| <input type="checkbox"/> Arthritis      | <input type="checkbox"/> Down Syndrome       | <input type="checkbox"/> Jaw Pain                | <input type="checkbox"/> Rheumatic Fever      |
| <input type="checkbox"/> Asthma         | <input type="checkbox"/> Ear Pain            | <input type="checkbox"/> Kidney Problems         | <input type="checkbox"/> Scoliosis            |
| <input type="checkbox"/> Autism         | <input type="checkbox"/> Emotional Disorders | <input type="checkbox"/> High/Low Blood Pressure | <input type="checkbox"/> Seizures             |
| <input type="checkbox"/> Bone Disorders | <input type="checkbox"/> Endocrine Problems  | <input type="checkbox"/> Muscular Disorders      | <input type="checkbox"/> Sinus Problems       |
| <input type="checkbox"/> Cancer         | <input type="checkbox"/> Epilepsy            | <input type="checkbox"/> Nervous Disorders       | <input type="checkbox"/> TMJ Problems         |
| <input type="checkbox"/> Cerebral Palsy | <input type="checkbox"/> Headaches           | <input type="checkbox"/> Organ Transplant        | <input type="checkbox"/> Tuberculosis         |

- Have you been informed of any missing or extra permanent teeth? \_\_\_\_\_
- Do your gums bleed when you brush? \_\_\_\_\_
- Is the patient seeing any other dental specialist (e.g. periodontist)? \_\_\_\_\_
- Any Dental restorations needing to be completed? \_\_\_\_\_
- Have there ever been any injuries to the face, mouth, or chin? \_\_\_\_\_
- Do you have any pain or soreness around your face, neck or back? \_\_\_\_\_
- Is any part of your mouth sensitive to temperature or pressure? \_\_\_\_\_
- Is the patient currently pregnant? Due date? \_\_\_\_\_
- Have adenoids or tonsils been removed? If yes, when? \_\_\_\_\_
- Are antibiotics necessary prior to treatment? \_\_\_\_\_
- Allergies? (i.e. Drug, latex, etc.) \_\_\_\_\_
- Any diseases or problems not mentioned above? List here. \_\_\_\_\_
- Currently taking medications? List. \_\_\_\_\_
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### SIGNED CONSENT

I understand the information given is correct and will be held in the strictest of confidence. I also understand that it is my responsibility to inform this office of any changes in the patient's medical status.

I hereby authorize this office to perform an orthodontic evaluation and consent to the taking of x-rays, photographs, and other records (if necessary) to determine appropriate treatment on the above-named patient.

I also authorize this office to leave messages about appointments on my voice mail or answering machine, and agree to receive e-mail reminders and text messages about appointments.

Signature \_\_\_\_\_ Relationship to patient \_\_\_\_\_ Date \_\_\_\_\_

# MONTOYA ORTHODONTICS

## **HIPAA Patient Consent Form**

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (a.k.a. HIPAA or The Healthcare Privacy Act). I understand that by signing this consent, I authorize Montoya Orthodontics to use and/or disclose my protected health information to carry out the following:

- Treatment which includes direct and/or indirect treatment by other healthcare providers involved in my treatment. Obtaining payment from third party payers, i.e. my dental and/or medical insurance company/companies.
- The day to day healthcare operations of your dental practice.

Additionally, I authorize you to share all my protected health information with the following individual(s):

- 

Name:	Relationship:	Phone: - -
Name:	Relationship:	Phone: - -
Name:	Relationship:	Phone: - -

I have also been informed of, and given the right to review and secure a copy of your Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected personal health information, and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may request the most current copy of this notice. I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment and healthcare operations, but that you are not required to agree to use these requested restrictions. However, if you do agree, you are then bound to comply with this restriction. I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent will not be affected.

Signature (Type your name to sign electronically, or print and sign):	Date (mm/dd/yyyy): / /
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If signing on behalf of someone, explain your relationship to the patient:

## **For Office Use Only**

*Patient refused or was unable to sign. Good faith effort was made to obtain acknowledgement of receipt.*

The following circumstances prohibited the patient from signing the consent form:

Describe your good faith effort to obtain the individual's signature on this form:

Office Personnel Signature:	Office Personnel Name:	Office Personnel Title:	Date: / /
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